

**EURONEXT DUBLIN
COMPANY ANNOUNCEMENT**

**LEASYS S.P.A. (the “Issuer”)
€500,000,000 0.00 per cent. Notes due 22 July 2024 (the “Notes”)**

The Notes are admitted to the Global Exchange Market of the Irish Stock Exchange plc (trading as Euronext Dublin) and to trading on its Global Exchange Market.

This announcement may contain inside information as defined in Article 7 of the Market Abuse Regulation (EU) 596/2014 (“**Market Abuse Regulation**”) and is disclosed in accordance with the Issuer’s obligations under Article 17 of the Market Abuse Regulation.

2022 HALF-YEAR CONSOLIDATED UNAUDITED FINANCIAL RESULTS

Leasys achieved in the first half of 2022 an Operating Profit of €109 million and a Profit of € 78 million, confirming Leasys’ strong performance in Europe and its leadership in the Italian market.

Financial and operating highlights (€ million)

LEASYS GROUP	31.12.2021	30.06.2022
End-of-period net assets	4,789	5,082
Average net assets	4,172	4,821
Gross operating margin	274	170
Operating expenses (OPEX)	(98)	(52)
Cost of risk (COR)	(15)	(8)
Operating profit	161	109
Profit	123	78

Managed fleet rose by 7% compared to December 2021 reaching 389 thousand cars in the first half of 2022 on the back of new business volumes in line with 2021.

Net assets at the end of June 2022 amounted to ca €5.1 billion, with an increase of 6% compared to December 2021

Cost of risk

Cost of risk for the first half of 2022 stood at €8 million and the credit risk fund amounted to € 42 million as at the end of June 2022 (vs. € 43 million as at December 2021). The resulting 0.3% Cost of risk ratio on average net assets confirms the robustness of Leasys’ credit acceptance policies and high credit quality of customers.

Rating

On 12 January 2022, Fitch Ratings has placed Leasys S.p.A.’s 'BBB+' Long-term Issuer Default Rating (IDR) on Rating Watch Positive following the announced reorganization of Stellantis N.V.’s captive finance providers.

Rome, 14th November 2022

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